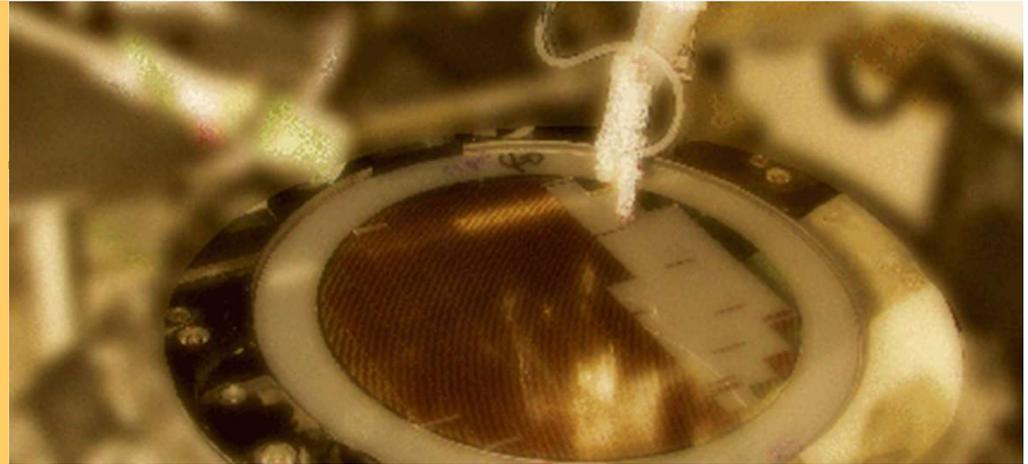




Benchmark of The Testing Industry



King Yuan Electronic Co., Ltd.
京元電子股份有限公司

[TWSE: 2449]

March, 2026

- Wafer Test Service
- Assembly Service
- Burn-In Service
- IC Test Service
- Backend Support
- Turnkey Operation



Safe Harbor Notice

- ❖ Forward-looking statements involve known and unknown risks, uncertainties and other factors, which may cause the actual performance, financial condition or results of operations of the Company to be materially different from any future performance, financial condition or results of operations implied by such forward - looking statements. Further information regarding these risks, uncertainties and other factors is included in the Company most recent Annual Report on Taiwan Stock Exchange (Market Observation Post System).

KYEC group snapshot

Overview

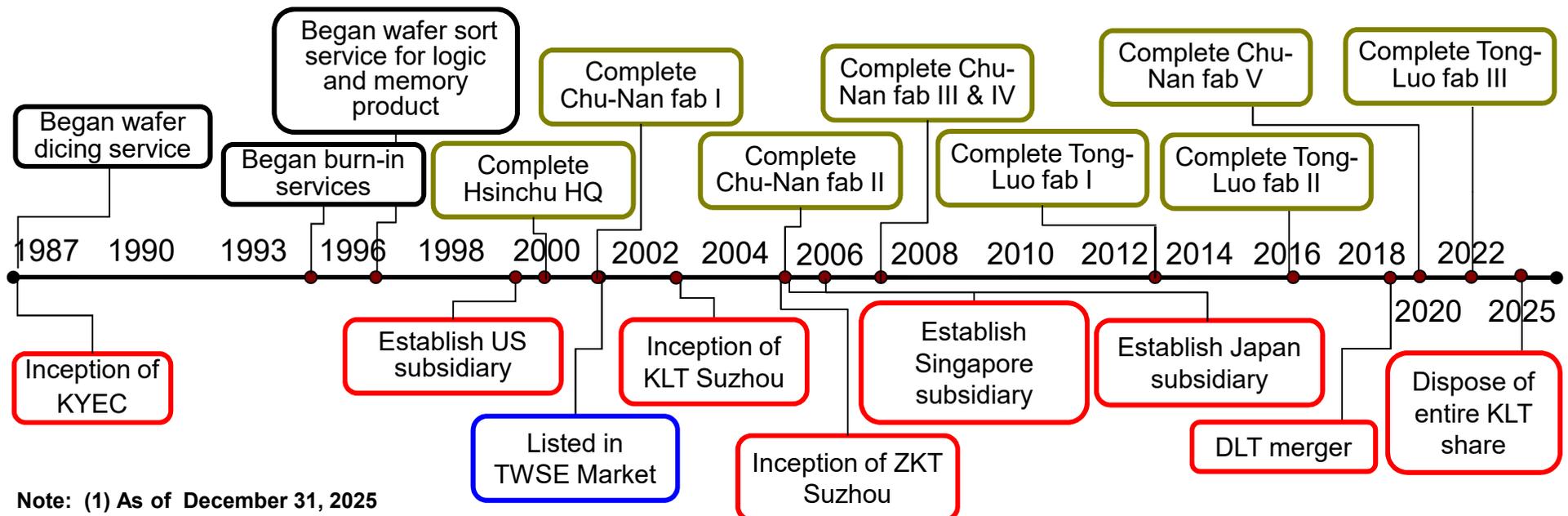
- Established In: May 1987
- Headquarters: Hsinchu, Taiwan
- TWSE Listed: 2449.TW
- Market Cap.⁽¹⁾: NT\$302,629 million
- Employees: 8,690

Manufacturing footprint in Taiwan



- Yang-mei Fab
- Headquarters
- Chu-Nan fab.
- Tou-Fen fab.
- Tung-Luo fab.

Key milestones



Note: (1) As of December 31, 2025

KYEC is the benchmark of semi testing industry

KYEC is uniquely positioned, locally and globally, as a pure-play testing house and aiming to take advantages of the ever-growing outsourced semi testing business.

1

5,200+ sets of installed test system, including both commercial and in-house developed testers, providing testing services for various end applications

2

Optimal customer structure and balanced business exposure to maintain strong margin growth during the volatile semiconductor market environment

3

In-house test system developing and manufacturing capability as a core competence differentiate KYEC from its OSAT peers

4

Seasoned management team with broad and deep industry experiences

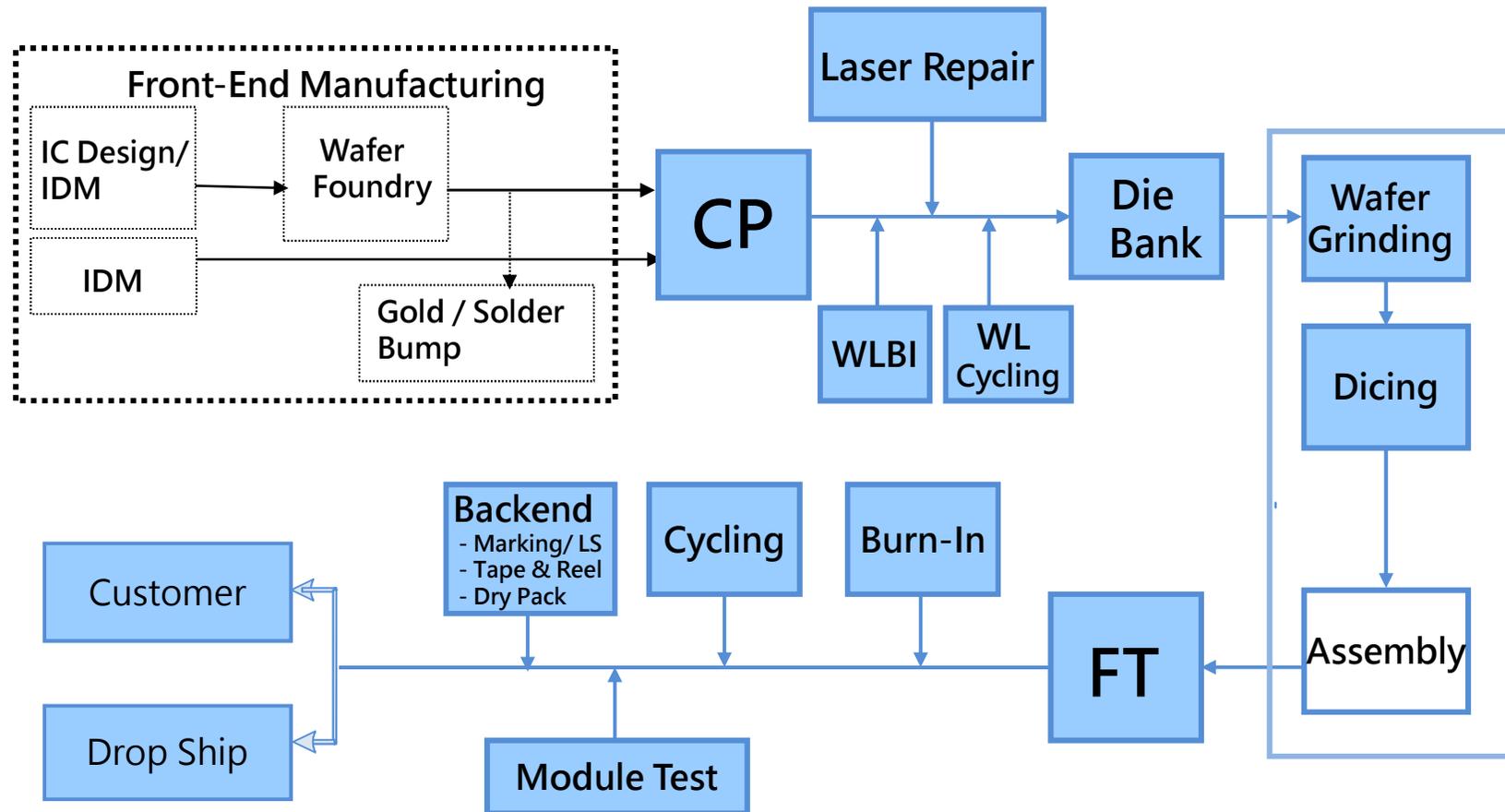
5

Healthy financial structure and strong EBITDA profit to support CapEx

6

Corporate strategies dedicated to enhance shareholder's interests

IC manufacturing process and KYEC available services



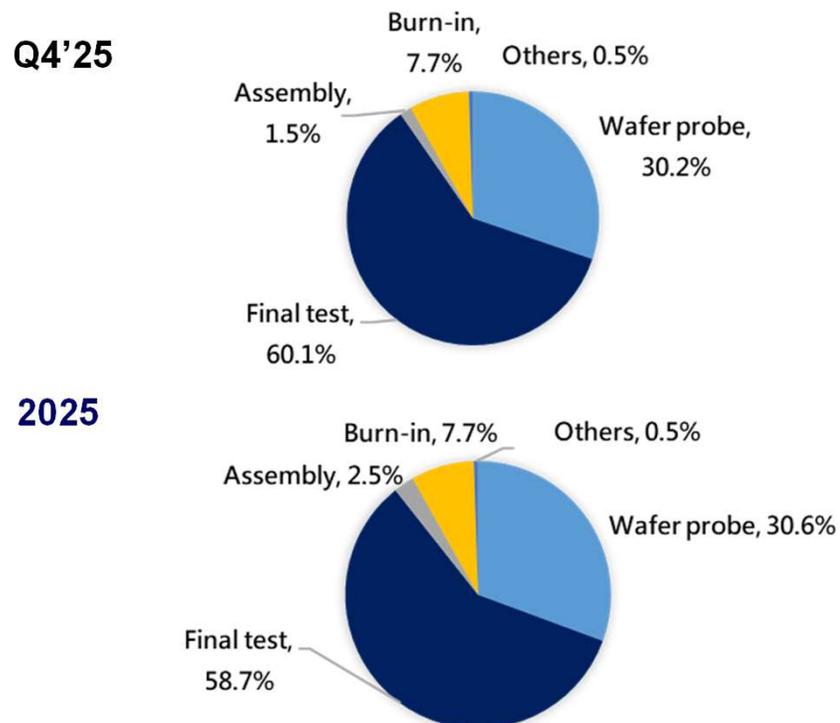
Note: Blue colors are KYEC available services

Diversified product mix for stable, long-term growth

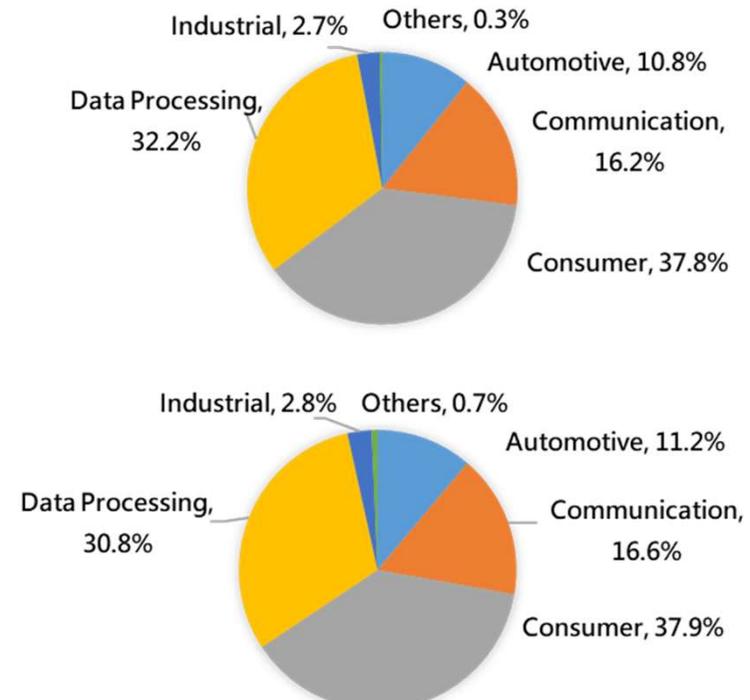
- ❑ In general, test services contributed about 97% of company's total revenue.
- ❑ Devices tested by KYEC have been widely used in various applications, including consumer, communication, automotive, data computing and industrial ... etc.
- ❑ Revenue recorded in Others included sale of equipment and tooling, lease income, and miscellaneous items.

Revenue breakdown for Q4'25 and 2025

By Manufacturing Process



By Application



KYEC services global top tier customers

- 48% of global top 50 semi companies use KYEC’s test services
- Among the world's top 50 semiconductor companies, excluding those in China and the memory sector (which are not KYEC's target market), as many as 62% are customers of KYEC.

2024 ranking	Company	2024 ranking	Company	2024 ranking	Company	2024 ranking	Company	2024 ranking	Company
1	NVIDIA*	11	Infineon Technologies*	21	Yangtze Memory Technologies	31	CXMT	41	Winbond Electronics*
2	Samsung Electronics	12	Texas Instruments	22	Marvell Technology Group*	32	Rohm	42	Nichia
3	Intel*	13	STMicroelectronics*	23	HiSilicon	33	ams OSRAM*	43	Alchip Technologies*
4	SK hynix	14	NXP	24	Microchip Technology*	34	Toshiba*	44	Vishay
5	Qualcomm	15	Sony*	25	Realtek Semiconductor*	35	Monolithic Power Systems	45	Mitsubishi Electric
6	Broadcom*	16	KIOXIA	26	Skyworks Solutions*	36	Nexperia	46	LX Semicon
7	Micron Technology	17	Analog Devices*	27	Novatek*	37	UniSoC Technologies	47	Hangzhou Silan Microelectronics
8	AMD*	18	Renesas Electronics*	28	Bosch*	38	Cirrus Logic	48	Sanechips Technology
9	Apple	19	Onsemi*	29	OMNIVISION*	39	DENSO	49	Socionext
10	MediaTek*	20	Western Digital	30	Qorvo	40	Mobileye*	50	Hygon

Source: Gartner 2025

Note: company’s names in blue * are KYEC’s customers. AMD includes Xilinx.

- KYEC has a diversified customer base, with products including, but not limited to the following.



KYEC retains flexible and cost effective test solutions

- ❑ Current semi testing service provider is demanding on flexibility, cost effective and various platform/capacity for servicing the small-volume business trend.
- ❑ KYEC is standing to take advantage of this market trend for its flexible in test platform choices, capacity and in-house capability.
- ❑ KYEC currently installed 5,200+ test systems on its shop floor.

	Memory	Logic / Mixed-Signal	CIS/CCD	LCD Driver	RF / Wireless	SOC
Advantest	T5571P / T5581H / T5585 / T5588 T5371 / T5372 / T5377S T5382A / T5771 T5335 / T5365 / T5334 / T5335P	T6672 / T6673 T6575 / T6577 T6683		T6331 T6371 T6372 T6373	T2000-RF	T2000
Agilent (Verigy)	V1200 / V2000 V3000 / V4400	HP93K / HP94K / HP83K	HP93KIP / 94KIP		HP93KPSRF	HP93KPS / PS1600 HP93K-EXA
LTX-Credence	Kalos / XW Kalos II / HEX Pkalos / Pkalos II	Duo / Quartet SCX12 / ITS9KEXA / CV ITS3KEXA / ASL1K / ASL3K-MS Sapphire / D10			ASL3K-RF Fusion-CX Fusion-MX	Sapphire / D10 Fusion-MX DiamondX
Teradyne	M1 / M2	Catalyst / J750 J750EX / iFlex Ultra Flex	IP750 IP750EMP		Flex-RF Catalyst-RF Ultra Flex-RF	J750EX / J750 / J750HD / ETS-364 iFlex / Ultra Flex Catalyst / M1 / M2
Yokogawa				TS6700 ST6730		
KYEC	M-series tester	E-series tester	I-series tester	D-series tester	E-series tester	E-series tester

In-house test systems widely use in mass production

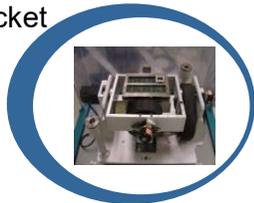
- ❑ In general, in-house test system provide a custom-tailored solution flexible in test configuration and programming for device used in various applications.
- ❑ In addition, KYEC designs and manufactures test tooling and probe card in-house.

Application of in-house tester

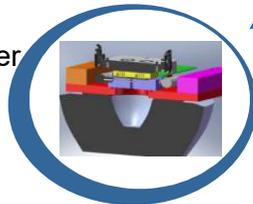
CIS Tester
Integration Image
Process & Optical



MEMS G-sensor Tester
Integration of Motion & thermal
socket



MEMS Microphone Tester
Integration of
Acoustic chamber
& kit design



LCD Driver Solution



Logic Tester



SOC solution
Integration of Analog
module & RF module



High Power Solution
Integration of Hi-voltage
module & Hi-current module



KYEC group management team with deep industry experience

C.K. LEE - Chairman & CEO

- Over 40 Years of semiconductor industry experience
- Former Manager of Manufacturing, United Microelectronics Corporation
- Bachelor of Department of Shipping & Transportation Management, National Taiwan Ocean University.

Gauss CHANG - General Manager & CSO

- Over 30 Years of semiconductor industry experience
- Former Manager of foundry business, Winbond Electronics Corp.
- MBA. from Saginaw Valley State University, Michigan, USA.

Winnie Chou – VP & CFO

- Over 20 Years of semiconductor industry experience
- Former CFO of Dawning Leading Technology Inc.
- Bachelor of Department of International Trade , Tamkang University. EMBA of National Tsing Hua University

Logan CHAO - VP & CAO

- Over 20 Years of semiconductor industry experience
- Former Audit manager of KPMG
- Bachelor of Department of Accounting, Chinese Culture University. EMBA of National Tsing Hua University.

Steven CHANG - EVP & CISO

- Over 20 Years of semiconductor industry experience
- Former Manager of quality assurance, Macronix International Co., LTD.
- Bachelor of Department of Electrical Engineering, Chung Yuan Christian University. M.Sc. from Graduate School of Electrical Engineering, National Central University.

Andy LIANG - Senior VP

- Over 20 Years of semiconductor industry experience
- Former manager of equipment engineering, UTAC/Taiwan
- Bachelor of Department of Electronic Engineering, Minghsin University of Science and Technology. MBA from Minghsin University of Science and Technology.

Hans HAN- Vice President

- Over 30 Years of semiconductor industry experience
- Former deputy vice president of Walton Advanced Engineering Inc.
- Bachelor of Department of Electrical Engineering, National Taiwan University of Science and Technology. M.Sc. from Department of Electronic and Computer Engineering, National Taiwan University of Science and Technology.

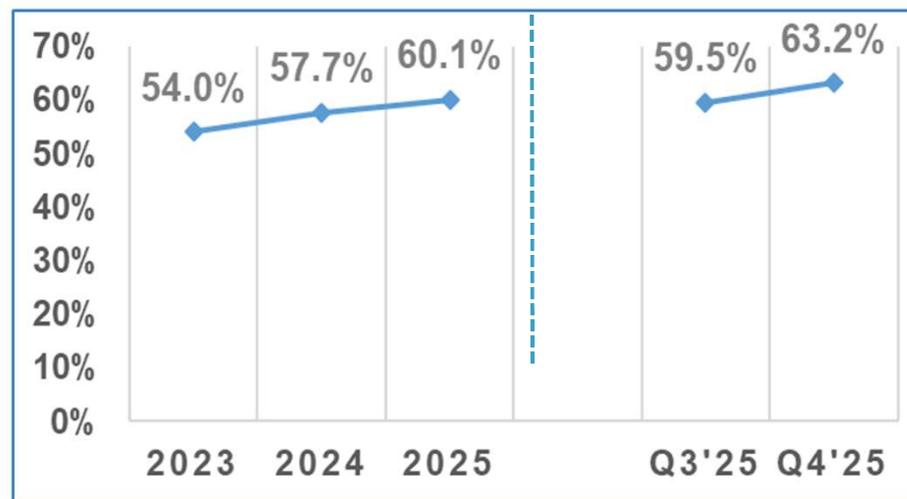


Financial highlights

Financial Snapshot

(NT\$ Millions)	Q4'25	Q3'25
Net Revenue	9,965.7	9,290.5
Gross Margin (%)	37.7%	36.0%
Expenses		
SG&A	684.1	636.9
R&D	257.8	217.8
EBITDA	5,002.1	4,396.0
EPS – diluted (NT\$)	\$1.83	\$1.87
EPS – basic (NT\$)	\$1.84	\$1.88

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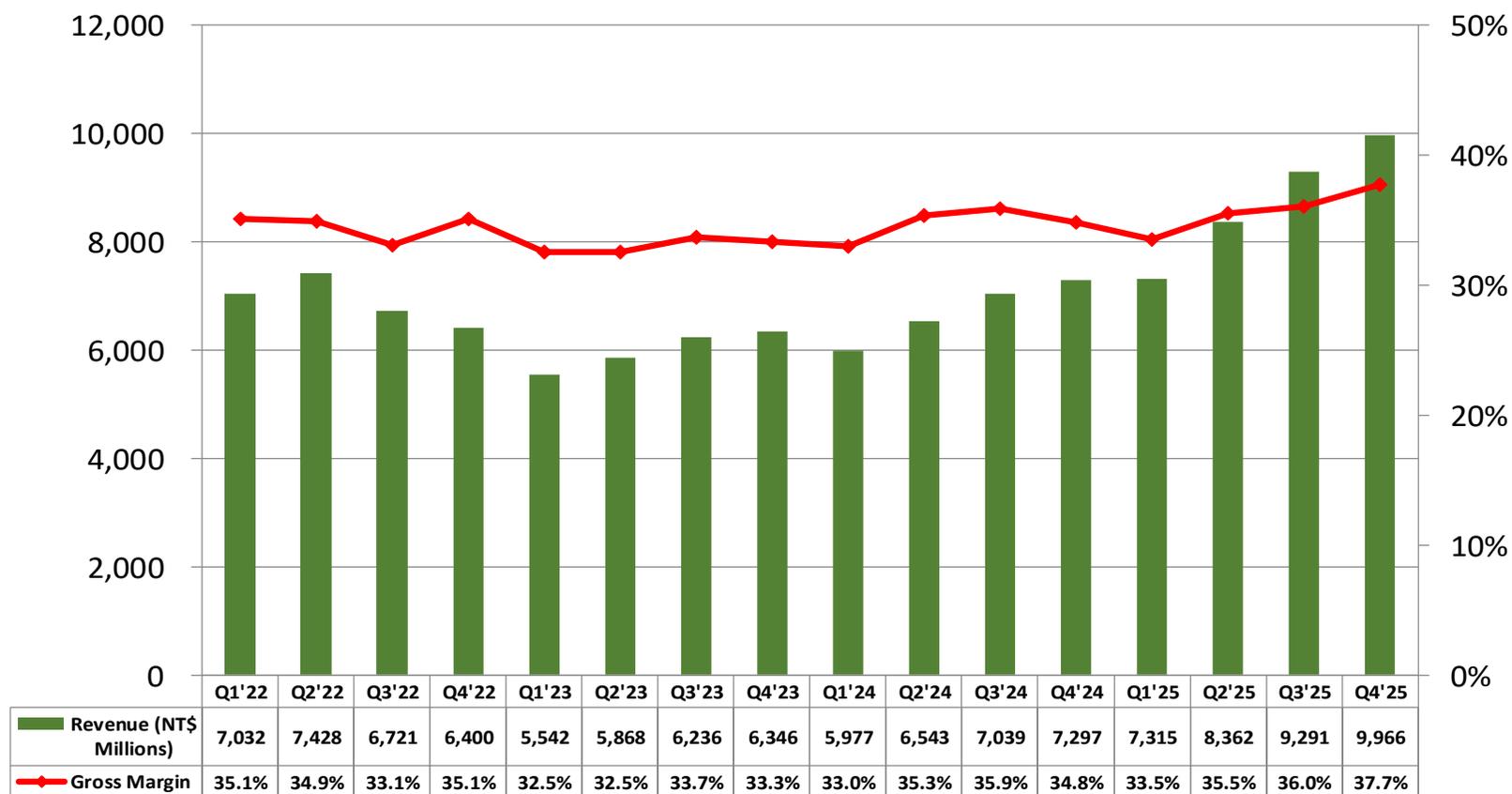


Financial Snapshot

Revenue and Gross Margin (exclude data of ex-subsidiary in China)

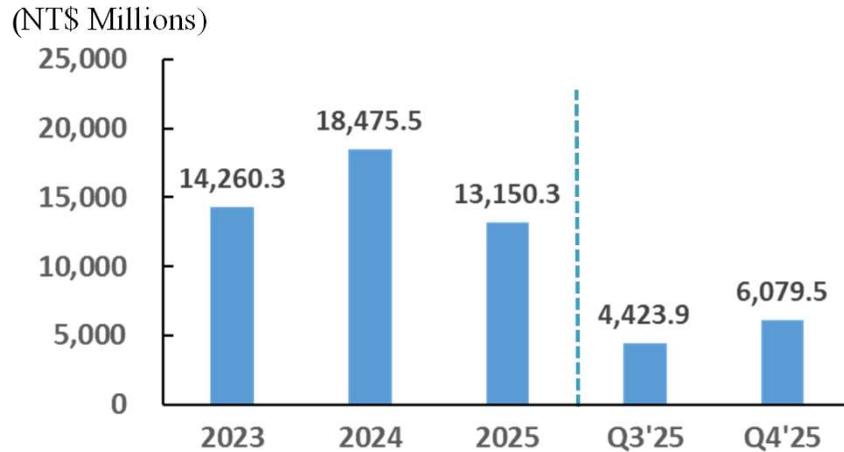
(NT\$ Millions)

(Gross Margin)

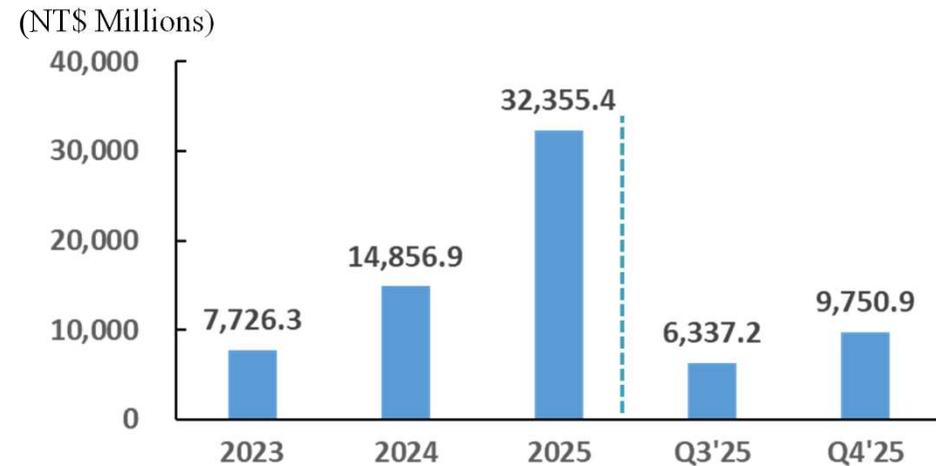


Optimal financial leverage enhances shareholder interest

Cash Flow from Operations

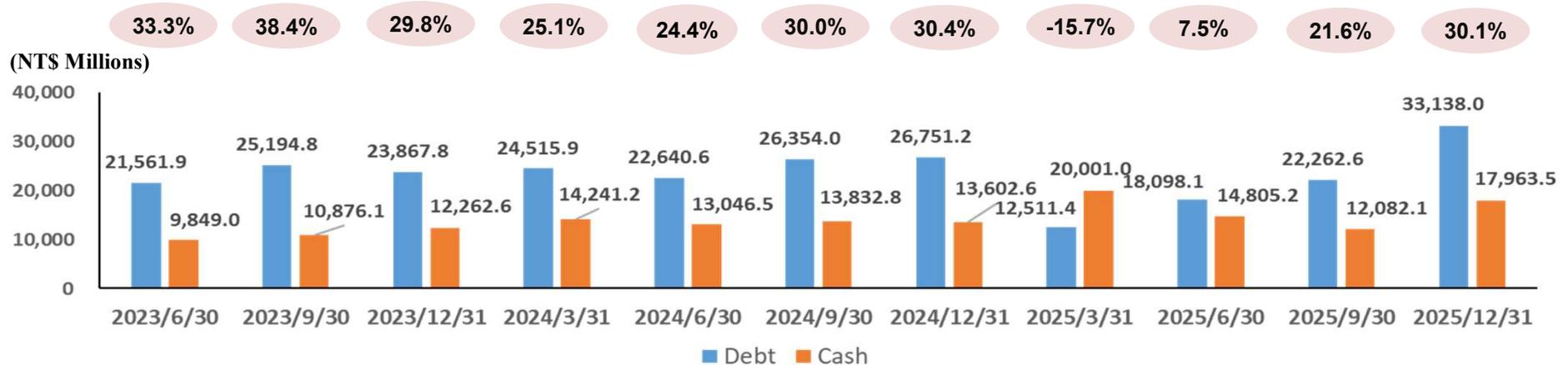


CapEx



Debt | Cash

Net Debt/Equity



Company website

<http://www.kyec.com.tw>